The Department of Medicine Mentoring Program – A Guide for Mentees

All documents that are referred to in this Guide (including the Guide, identified as “A Guide for Mentees”), are available on the Department of Medicine website at: https://medicine.med.ubc.ca/faculty/mentorship-equity-inclusion/mentorship-equity-inclusion-resources/

Welcome to the Department of Medicine Mentoring Program. You may have recently joined the Department and are about to participate in the Mentoring Program, or you may have been a Department member for a longer time and are already participating. Our Mentoring Program is provided for the benefit of all tenure track or grant tenure track faculty in their first academic appointment and participation is an expectation of your appointment. Our mentors are individuals at the rank of professor or associate professor, who are interested in mentoring, willing to make time for the endeavour (minimum of 2 meetings per year), understand departmental and Faculty organization and academic procedures, have a strong research and educational track record and have personal characteristics which suit them for the role (approachable, empathetic, non-judgmental and supportive). Following consultation with the department mentoring committee and your Division Head, We have proposed a mentor for you and will eventually obtain the agreement of both you and your prospective mentor, or this has happened in the past and you are now working with an appropriate mentor.

This Guide is designed to provide you with information about a Program which is an important component of your success as an early career faculty colleague. Most of what you need to know about the program and about Faculty/Department academic procedures is either within this Guide or referred to by it. It is designed to provide a database on the Program which will be of use to you directly and in your interactions with your mentor. It is expected that you will discuss questions about your career development with your mentor, your Division Head or the Department Head as appropriate. However, if you have questions about the mentoring Program itself, please do not hesitate to contact Sharlene Gill sgill@bccancer.bc.ca, Director of the Mentoring Program, or Lygia Siqueira, lygia.siqueira@ubc.ca, administrative support to the Program and can provide you with needed materials about department policies and programs. We wish you and your mentor success with this relationship.

The Department Mentoring Program was established by Norman Wong in January 2005. Previous Directors of the Mentoring Program include John Cairns (2010- 2018) and Diane Lacaille (2018 – 2020) Sharlene Gill assumed this role in October 2020. She has overall responsibility for the Program and is directly accountable to the Department Head. Sharlene chairs the Department Mentoring Committee (John Mancini, Neil Reiner, Anita Palepu, Graydon Meneilly and Thomas Kerr), which provides support, advice and oversight. The Department of Medicine Mentoring Program is outlined below.
Department of Medicine Mentoring Program (a document for Mentees)

The Department expects mentoring to be a reciprocal and collaborative relationship between 2 individuals (the mentor being an experienced and more senior individual, the mentee being less experienced and at the rank of instructor or assistant professor), in which they share mutual responsibility and accountability for helping the mentee to work toward achievement of clear and mutually defined academic goals. This must be a no-fault relationship that either party has the right to terminate at any time given a well-founded reason, without risk to the career of either party.

What is the Department of Medicine Mentoring Program?

Vision
Every new tenure track, grant tenure track or partner track department member will have a welcoming and supportive relationship with an established academic mentor throughout the initial years of their appointment and until their achievement of tenure and/or promotion to Associate Professor. The mentor will establish a secure and confidential environment of trust within which to share their wisdom and experiences, and to coach, challenge and sponsor their mentee.

The Department of Medicine Mentoring Program operates within and is complementary to the Faculty of Medicine Mentoring Program

Objectives
1. To provide a formal setting within which senior faculty members may share their wisdom and experience.
2. To help junior faculty members to:
   • Achieve tenure and first promotion
   • Mature successfully in their new role as a faculty member, obtaining the necessary knowledge of the assumptions, expectations and deliverables that are required for career success
   • Develop goals and action plans for milestones such as Tri-Council and other funding, publication and teaching excellence
   • Understand and navigate an academic environment
   • Meet leaders and others in the institution in order to establish and maintain a productive network of colleagues
   • Successfully manage an academic career
   • Develop the skills to become future mentors
3. To facilitate a team approach to successful development of junior faculty.
4. To enhance departmental collegiality and morale
5. To contribute to the recruitment and retention of early career faculty members
6. To help to create mechanisms for rewarding contributions leading to success in early career colleagues.

Who is the Program for (the Mentees)?
• All new tenure track and grant tenure track faculty in their first academic appointment
• Participation in the Mentoring Program is an expectation for all such faculty members

Expectations of Mentees
• Accept personal responsibility for their own career development
• Commit time and energy to mentor/mentee relationship
• Be open to suggestions, advice, feedback
• Set goals and timetables for completion of projects, attainment of milestones and invite reflections on progress towards them. These action plans can be reviewed at each mentor/mentee meeting
• Listen and ask questions
• Be open about thoughts and feelings, provide feedback on what works and what doesn’t
• Undertake honest self-assessment regularly
• Share mistakes and perceived areas for improvement
• Identify barriers to goal achievement and provide potential solutions

Who are the Mentors? (Characteristics and Qualifications)
• Associate or Full Professor
• Interested in being a mentor
• Willing to make time for this endeavour (minimum 2 meetings per year)
• Understand departmental and Faculty organization, academic procedures, and possible sources of external support
• Approachable, empathetic, non-judgmental and supportive

What are the Expectations and Roles of a Mentor?
• Maintain confidentiality about shared information
• Meet with mentee at least twice a year to discuss career goals and progress; document the discussions in a confidential file, report to the Mentoring Committee that meetings have occurred (but not the specific topics discussed)
• Assist mentee in focusing goals and timing of career development plans
• Provide appraisal and formative feedback
• Serve as a role model of professional competence and behaviour
• Undertake as appropriate, on behalf of the mentee: sponsorship (networking opportunities, introductions to institutional leaders, promote their exposure in the institution), enhancement of problem solving and leadership skills, challenge to accept appropriate new responsibilities within job description, assistance in adapting to cultural norms and academic bureaucracies
• Be a “haven” where frustrations, doubts, concerns can be voiced without fear of reprisal
• Be prepared to advocate on the mentee’s behalf if required and only with the mentee’s permission
• Have fun and create an enjoyable relationship
• Request and facilitate an annual evaluation of mentor by mentee and of any evaluation of the mentoring program
# UBC Department of Medicine Mentorship Timetable

<table>
<thead>
<tr>
<th>Milestone</th>
<th>Activity</th>
<th>Chronology</th>
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</table>
| **Faculty Appointment** | **Appointment of mentors:**
  - Mentor appointed for every assistant professor
  - Department Head chooses mentor in consultation with Department mentoring Committee and confirms with mentor and mentee | During recruitment process and well before actual commencement of appointment |
|          | **Booking 1st meeting:**
  - Ideally the Mentor takes the initiative to book the first meeting with the mentee | Within 1st month of appointment |
| **Mentor/Mentee Interactions** | **1st meeting between mentor and mentee:**
  - Mentor and mentee complete a “Mentoring Agreement Form” (on website)
  - Mentor records whatever information seems appropriate in a confidential file (example forms on website)
  - Mentor and mentee agree on date for next meeting
  - Mentor completes “Mentoring Meeting Documentation Form” (Available and can be submitted from website) | Within 1st two months of appointment |
|          | **2nd-4th meetings:**
  - Regular meetings every 3 – 4 months
  - Confidential report to mentor file and documentation of meeting to Program Assistant (see above) | Within 1st twelve months of appointment |
|          | **5th-nth meetings:**
  - A meeting every 3-4 months
  - Confidential report to mentor file and documentation to Program Assistant following each meeting | Continues through duration of mentoring relationship |
| **Review of Mentor** | **Report from mentor and mentee to Division Head and Director of mentoring Program**
  - Mentor and mentee discuss and agree on whether or not the mentoring relationship should continue
  - Evaluation submitted to Division Head and Director of Mentoring Program
  - Reappointment of mentor or appointment of new mentor | Within year 1, and biannually thereafter |
| **Promotion to Assoc Professor and Granting of Tenure** | **Mentoring Program completed** | 5th to 7th year of appointment |
UBC Tenure and Promotion Schedule

A principal focus of the mentoring program is the achievement of tenure and promotion of the mentee on the required timelines. Although the processes are standardized and clearly set out, there is often uncertainty in the minds of mentees and even among mentors who may not be dealing with this schedule on a regular basis. The schedule for an assistant professor appears below. This schedule is appended to each candidate’s offer letter with dates filled in, which can be copied to the mentor as a guide to the mentoring process.

Tenure Track Faculty Schedule:

| Year 1 | Appointment for 4 years; tenure clock begins on July 1 |
| Year 2 | Department of Medicine internal career progress review |
| Year 3 | Department of Medicine internal career progress review |
| Year 4 | Review for reappointment; if successful review. |
| Year 5 | Candidate may request an optional review for promotion to Associate Professor. Only candidate may stop the review process in this year. (tenure automatic if promoted) |
| Year 6 | Candidate may request an optional review for promotion to Associate Professor. Review may be stopped by the candidate, Head, or Dean, at any time leading up to the President’s decision. |
| Year 7 | Mandatory Tenure and Promotion Review. |
| Year 8 | If promotion and tenure denied, terminal year provided |

Name: ____________________________

<table>
<thead>
<tr>
<th>Scheduled Activity</th>
<th>Effective Date(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Initial tenure-track appointment at UBC</td>
<td>[start date in Year 1] to June 30, [Year 3]</td>
</tr>
<tr>
<td>Start date of tenure clock</td>
<td>July 1, [Year 1]</td>
</tr>
<tr>
<td>Year in rank for purpose of placement on the CPI scale</td>
<td>[previous equivalent experience]</td>
</tr>
<tr>
<td>Start date of sabbatical accrual</td>
<td>[start date of appointment]</td>
</tr>
<tr>
<td>Reappointment Review</td>
<td>[Year 4]</td>
</tr>
<tr>
<td>Reappointment</td>
<td>July 1, [Year 4] to June 30, [Year 6]</td>
</tr>
<tr>
<td>Mandatory Tenure and Promotion Review</td>
<td>[Year 7]</td>
</tr>
<tr>
<td>If Tenure Denied, Terminal Year</td>
<td>[Year 8]</td>
</tr>
</tbody>
</table>

Notes:
- Regardless of the start date, the 1st appointment will always end on June 30 (more or less than 4 years).
- Tenure clocks always start on July 1 of the year of hire.
- The academic year is July to June.
- Maternity & parental leaves automatically extend the tenure clock by 1 year per birth/adoption unless waived.
- For tenure clock extensions, add an additional year within that appointment period.

The above charts are extracts from the detailed UBC documents. The full text is available in “Guide to Reappointment, Promotion and Tenure Procedures at UBC” to be found on the Department website.
Partner Track Faculty Schedule:

<table>
<thead>
<tr>
<th>Year</th>
<th>Schedule</th>
</tr>
</thead>
<tbody>
<tr>
<td>Year 1</td>
<td>Appointment for 3 years;</td>
</tr>
<tr>
<td>Year 2</td>
<td>Department of Medicine internal career progress review</td>
</tr>
<tr>
<td>Year 3</td>
<td>Department of Medicine internal career progress review</td>
</tr>
<tr>
<td></td>
<td>Review for reappointment; if successful review, 1st reappointment for 3 years</td>
</tr>
<tr>
<td>Year 4</td>
<td>Candidate may request an optional review for promotion to Associate Professor</td>
</tr>
<tr>
<td>Year 5</td>
<td>Candidate may request an optional review for promotion to Associate Professor</td>
</tr>
<tr>
<td>Year 6</td>
<td>Review for 2nd reappointment, 2nd reappointment for 2 years</td>
</tr>
<tr>
<td>Year 7</td>
<td>Mandatory Promotion Review.</td>
</tr>
<tr>
<td>Year 8</td>
<td>If promotion denied, terminal year provided</td>
</tr>
</tbody>
</table>

Name: ____________________________________________

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<tr>
<th>Scheduled Activity</th>
<th>Effective Date(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Initial appointment at UBC</td>
<td>[start date in Year 1] to</td>
</tr>
<tr>
<td></td>
<td>June 30, [Year 3]</td>
</tr>
<tr>
<td>1st Reappointment Review</td>
<td>[Year 3]</td>
</tr>
<tr>
<td>1st Reappointment</td>
<td>July 1, [Year 4] to</td>
</tr>
<tr>
<td></td>
<td>June 30, [Year 6]</td>
</tr>
<tr>
<td>If not promoted, 2nd Reappointment Review</td>
<td>[Year 6]</td>
</tr>
<tr>
<td>required.</td>
<td></td>
</tr>
<tr>
<td>2nd Reappointment</td>
<td>July 1, [Year 7] to</td>
</tr>
<tr>
<td>Mandatory Review for Promotion</td>
<td>[Year 7]</td>
</tr>
<tr>
<td>If Promotion Denied, Terminal Year</td>
<td>[Year 8]</td>
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Notes:
- Regardless of the start date, the 1st appointment will always end on June 30 (more or less than 3 years)
- The academic year is July to June
- Maternity & parental leaves automatically extend the tenure clock by 1 year per birth/adoption unless waived
- For promotion clock extensions, add an additional year within that appointment period.

The above charts are extracts from the detailed UBC documents. The full text is available in “The Faculty of Medicine Policy on Partner Appointments” to be found on the Department website.
Useful Forms to assist you in the Mentoring Program

1. Mentoring Agreement

The following is a sample mentoring agreement. A mentoring agreement between a mentor and a mentee entering into a new mentoring relationship can empower both parties, and avoid problems further down the line. We recommend that mentors and mentees consider using this form (or a variant if desired) at the first meeting. This form is available on the Department website (identified as “Mentoring Agreement Form”) for you to download and use.

<table>
<thead>
<tr>
<th>Mentoring Agreement</th>
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<tbody>
<tr>
<td>Mentor</td>
</tr>
<tr>
<td>Mentee</td>
</tr>
</tbody>
</table>

Purpose and desired outcomes of the mentoring relationship:

Activities to be conducted:

Expectations:

Communication methods and frequency:

Actions to take if problems arise:

I agree to enter this mentoring relationship as defined above and will maintain confidentiality.

<table>
<thead>
<tr>
<th>Mentee:</th>
<th>Mentor:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date:</td>
<td>Date:</td>
</tr>
</tbody>
</table>
2. Confidential Documentation of Meetings

The mentor is asked to maintain confidential records of each formal mentoring meeting, to be kept in confidence between the mentor and the mentee. The mentor may choose any approach to documentation considered appropriate. Suggested forms are available on the Department website, or the mentor may elect to modify one of these forms, to create their own, or to simply record notes in free form. The expectation is that the mentor maintains records of formal mentoring meetings and uses them to support a productive and successful mentoring relationship.

3. Notification of mentoring Program that a meeting has occurred.

The Department Mentoring Committee wishes to do everything it can to support the mentoring program and to ensure that meetings are taking place. After each mentor-mentee formal meeting, the mentor is requested to go to the Department website, complete and submit the “Mentorship Meeting Documentation” form online. The content of the meeting remains private between the mentor and mentee – the form simply documents that a formal meeting took place.

MENTORSHIP MEETING DOCUMENTATION FORM

This form  http://medicine.med.ubc.ca/faculty-mentoring-meeting-form/ is available on the Department of Medicine website  http://medicine.med.ubc.ca/ where it can be completed and submitted after every meeting.

Mentee  __________________________
Mentor  __________________________
Meeting Date  __________________________
Meeting Place  __________________________

Please note: This form simply documents that a mentorship meeting took place. The mentor is also responsible for making and retaining in their office files, a confidential record of formal mentoring meetings in whatever detail is thought to be sufficient to support a productive and successful mentoring relationship.

Documentation

This should be modest and convenient for mentors. Forms are available on the Department website.

1. First meeting:
   - Mentor and mentee complete and sign “Mentoring Agreement” form for their personal records
   - Mentor makes a confidential record of the proceedings (example forms available on website)
   - Mentor completes “Mentorship Meeting Documentation” form on website

2. Subsequent meetings:
   - Mentor makes a confidential record
   - Mentor completes “Mentorship Meeting Documentation” form on website
REFERENCES

A. Essential for you as a mentee

1. http://medicine.med.ubc.ca/ The Department of Medicine Website.

2. https://medicine.med.ubc.ca/faculty/mentorship-equity-inclusion/mentorship-equity-inclusion-resources/ The Mentoring Program portal on the Department website carries downloadable versions of this Guide for Mentees, all the forms referred to in this document and additional materials you may find useful.

3. http://medicine.med.ubc.ca/?s=Starting+Research+at+UBC+Department+of+Medicine&submit=Search This website “Starting Research at UBC Department of Medicine” was developed by Doris Doudet and updated by Don Sin in January 2009. It is a goldmine of focused information and guidance for new faculty members, and may even be of direct use to you as an established faculty member. All mentees beginning a research-focused career should be referred to this site.

4. http://www.research.ubc.ca/ This is the website of the UBC VP Research and International and is a source of extensive information on all of UBC’s research management.

5. https://research.ubc.ca/support-resources/career-opportunities-support/new-faculty-orientation This website is maintained by the VP Research and International and offers extensive general and research-specific orientation materials directed at new faculty members.

6. http://hr.ubc.ca/benefits/ Follow the links to the faculty and staff self service web portal to gain access to extensive general and faculty member-specific data on all benefits, including pay cheques, insurance, T4 forms, etc. (Campus Wide Login and password required for access to portal)

7. http://www.hr.ubc.ca/vwc/quickstart An online, self-serve orientation tool directed at new UBC faculty members.

B. Useful for you as a mentee

1. Early Career Faculty Mentoring Handbook. UBC Faculty of Medicine. This handbook was developed by a number of senior Faculty of Medicine colleagues and is available on the Department of Medicine website. It is based on the latest research on mentoring in the field of medicine and is tailored more specifically to the UBC Faculty of Medicine. It discusses topics such as “What is mentoring?”, “What are the benefits?”,”How do I give it?” and provides an extensive list of references.


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